

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JULY 3, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

<https://www.cc-courts.org/calendars/court-calendars.aspx>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 38,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
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1. 9:00 AM	MSP19-00623 ESTATE OF JOSEPH HARDY HEARING IN RE: PETITIONER FOR FINAL DISTRIBUTION / STATUS HEARING ORDERED BY JUDGE ON EX PARTE 03/21/24 AND 05/16/2024 HEARING
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Drop. Petition for Final Distribution filed 02/14/25, set for hearing 07/10/25

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2. **MSP22-00133** **ESTATE OF: BERNARD DENIZ AKA BERNARD A. DENIZ**
9:00 AM HEARING IN RE: AMENDED FIRST AND FINAL REPORT OF ADMINISTRATOR, ALLOW FEES AND FOR
FINAL DISTRIBUTION FILED ON 02/28/25 BY PACITA V. PEREZ

Need:

1. Appearances to report status, including meet and confer

Notes:

- a. Objection filed 04/29/25 by Catherine Gould and Pamela Deniz
- b. Order allowing late spousal election was signed and sent to the clerk's office 05/09/25, but, to date has not been filed

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3A.	P22-00670	MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED ON MAY 24, 2016
9:00 AM	HEARING IN RE: PETITION FOR ORDER CONFIRMING TRUST ASSETS FILED BY 2/2/2024 BY KAREN L. FISHER - RETURN FROM BRESLIN MEDIATION	
Need:		
1. Appearances to report status, including mediation		
Notes:		
a. Objection filed 06/26/24 by Evelyn M. Hurwich		

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3B.	P22-00670	MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED ON MAY 24, 2016
9:00 AM	HEARING IN RE: PETITION FOR INSTRUCTIONS CONFIRMING TRUSTEE'S AUTHORITY TO FILE QUIET TITLE ACTION TO PROTECT TRUST ASSETS FILED ON 1/28/2025 BY KAREN L. FISHER	
Drop. Superseded by line 3C		

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**3C. P22-00670 MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED
ON MAY 24, 2016**

9:00 AM HEARING IN RE: FIRST AMENDED PETITION FOR INSTRUCTIONS CONFIRMING TRUSTEE'S AUTHORITY
TO FILE QUIET TITLE ACTION TO PROTECT TRUST ASSETS FILED ON 02/25/25 BY KAREN L FISHER

Need:

1. Proof of mailing to Barbara Joy Hurwich, Alan Statman, Gregory Robert Hurwich and Ailish Schultz.
2. Proposed Order

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6. **P22-01782** **ESTATE OF: MICHAEL HASSEN**
9:00 AM HEARING IN RE: PETITION FOR FINAL DISTRIBUTION; FOR WAIVER OF ACCOUNTING; ATTY'S FEES AND
COSTS FILED ON 05/20/25 BY CANDICE DEVISSER

Need:

1. Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed including date action was taken, date notice was given, to whom and whether any objections were received)
2. Written waivers of account from all heirs
3. Proof of mailing to parties requesting special notice
4. Verified declaration by petitioner to specify whether all charges for bond premiums, and costs of administration have been paid. LR 7.317
5. Satisfaction of American Express National Bank claim; otherwise, petitioner will have to give written notice of rejection (Judicial Council form DE-174) and then creditor would have 3 months from date of notice to act. PrC § 9353

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7. 9:00 AM	P22-01907 ESTATE OF ROBERT EDWARD LIPTACK HEARING IN RE: PETITION FOR PROBATE OF WILL & FOR LETTERS TESTAMENTARY WITH IAEA FILED ON 06/20/23 BY MARIANNE P. SMITH
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Drop. Court approved Request for Dismissal filed 04/29/25

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| 8.
9:00 AM | P23-01107 ESTATE OF: GREGORY LYNE
HEARING IN RE: FIRST AND FINAL ACCOUNT AND REPORT OF EXECUTOR AND PETITION FOR ITS SETTLEMENT, FOR ALLOWANCE OF STATUTORY COMPENSATION TO ATTORNEY AND FOR FINAL DISTRIBUTION FILED ON 2/11/2025 BY RANDALL CRAIG LYNE

Need:
<ol style="list-style-type: none">1. Verified declaration by petitioner to specify whether all charges for bond premiums, all probate referee's services and costs of administration have been paid. LR 7.3172. Need verified declaration regarding items (d) ...additional shares of Federated HRMS Prive CS OBL WS... and (e) Amy remaining balance of that cash is held in the client trust fund account... from the plan of distribution. Was there nothing in these two categories to distribute? These two items are not in the Proposed Order.3. Revised Proposed Order, if needed per above |
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| 9.
9:00 AM | P23-01722 ESTATE OF: FRANCES TARR
HEARING IN RE: WAIVER OF ACCOUNT AND REPORT OF ADMINISTRATOR, PETITION FOR ALLOWANCE OF COMPENSATION FOR STATUTORY ATTORNEY FEES AND FOR FINAL DISTRIBUTION FILED ON 2/11/2025 BY MONICA MARTINEZ

Need:
<ol style="list-style-type: none">1. Verified declaration by petitioner to state whether notice was given, or needed, to the Director of the California Victim Compensation Board, i.e., does petitioner have any reason to believe any heir <u>has previously been confined</u> in any prison or other correctional facility. PrC §§ 216, 9202(b)2. Verified declaration by petitioner to specify whether all charges for probate referee's services and costs of administration have been paid. LR 7.317 |
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10.

9:00 AM

P24-00257

ESTATE OF: ROSE SOTO

HEARING IN RE: PETITION FOR FINAL DISTRIBUTION ON WAIVER OF ACCOUNT AND FOR ORDER
FIXING AND ALLOWING COMPENSATION FILED ON 2/11/2025 BY FRANCESCA TOBIN-JOHNSON

Need:

1. Verified declaration by petitioner to specify whether all charges for legal advertising, bond premiums, probate referee's services and costs of administration have been paid. LR 7.317
2. Revised account after the sale of the vehicle
3. Revised calculation of statutory fees, as needed per above
4. Revised Proposed Order, as needed per above

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11. 9:00 AM	P24-00335 HEARING IN RE: FIRST ACCOUNT AND REPORT; PETITION TO SETTLE ACCT; APPT SUCCESSOR TRUSTEE; DECREASE BOND; FEES FILED ON 02/11/25 BY HERB THOMAS	MATTER OF: RICHARD J. DE LOS RIOS SETTLEMENT PROTECTION TRUST
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Need appearances

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12.

9:00 AM

P24-00683

MATTER OF: RE THE AMARIS NORIEGA FIRST PARTY SPECIAL NEEDS TRUST

HEARING IN RE: SECOND ACCOUNT AND REPORT OF TRUSTEE OF THE AMARIS NORIEGA FIRST PARTY SPECIAL NEEDS TRUST; PETITION TO SETTLE ACCOUNT; TO APPROVE RESIGNATION OF TRUSTEE AND TO APPOINT SUCCESSOR TRUSTEE; TO INCREASE BOND AND SET BOND OF SUCCESSOR TRUSTEE; TO AUTHORIZE PURCHASE OF VEHICLE; TO AUTHORIZE INTERIM TRUSTEE FEES; TO CONFIRM ACCOUNT PERIOD FOR SUCCESSOR TRUSTEE; AND TO FIX AND ALLOW TRUSTEE FEES AND ATTORNEY'S FEES AND COSTS FILED ON 2/11/2025 BY HERB THOMAS

Need:

1. Summary of Account that complies with PrC § 1061(b). Accounting must begin with values as reported at the end of the First Account, and the account period must start the day after the 1st account period ended. The first account period ended 08/31/22, with an ending balance of \$253,835.99
2. Revised Proposed Order, as needed per above

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| 13.
9:00 AM | P24-01640
HEARING IN RE: PETITION FOR FINANCIAL ELDER ABUSE; CONVERSION; UNDUE INFLUENCE; RETURN OF TRUST PROPERTY; ATTORNEYS' FEES AND COSTS FILED ON 09/16/24 BY ERIC T. LARSEN | MATTER OF: THE STEPHEN T. LARSEN REVOCABLE TRUST |
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- Need:
1. Appearances
 2. Proof of mailing Judicial Council Form Notice of Hearing to trust beneficiaries.
PrC § 17203
 3. Proposed Order
- Notes:
- a. Objection filed 04/04/25 by Maria Anjos (Santos) Larsen, Julien Chase Santos, and Justin Trent Santos.
 - b. Counterclaim filed by Maria Anjos (Santos) Larsen, set 09/11/25
 - c. Motion to deem truth of matters admitted filed by Eric T. Larsen, set 09/23/25

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14. 9:00 AM	P25-00265 HEARING IN RE: PETITION FOR APPOINTMENT OF SUCCESSOR TRUSTEE FILED 02/13/25 BY ROBERT F. SHERRY	MATTER OF: SHERRY FAMILY TRUST
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Need appearances

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15.	P25-00271	MATTER OF: THE CECELIA HURWICH 2012 IRREVOCABLE TRUST, DATED DECEMBER 28, 2012
9:00 AM	HEARING IN RE: PETITION TO APPOINT SUCCESSOR TRUSTEE FILED ON 02/13/25 BY KAREN L. FISHER	
Need: 1. Appearances 2. Proposed Order		

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16A.	P25-00272	MATTER OF: 2011 MICHAEL C. STEAD REVOCABLE TRUST, DATED OCTOBER 6, 2011, AS AMENDED
9:00 AM	HEARING IN RE: PETITION FOR ORDER CONFIRMING TRUST ASSETS FILED ON 02/13/25 BY MERCEDES STEAD	
	Drop. Superseded by line 16B	

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16B.	P25-00272	MATTER OF: 2011 MICHAEL C. STEAD REVOCABLE TRUST, DATED OCTOBER 6, 2011, AS AMENDED
9:00 AM	HEARING IN RE: AMENDED PETITION FOR ORDER CONFIRMING TRUST ASSETS FILED ON 04/09/25 BY MERCEDES STEAD	
	Need appearances	

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18.	P25-00278	MATTER OF: NICHOLAS AND ARLENE RIASANOVSKY LIVING TRUST DATED SEPTEMBER 23, 1999
9:00 AM	HEARING IN RE: PETITION TO APPROVE THE FIRST ACCOUNT FILED BY ELIZABETH SOLOWAY AND BRIAN SAKARATA ON 2/14/25	
	Need: 1. Appearances 2. Proposed Order	

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19. 10:30 AM	MSP14-01130 ESTATE OF PATRICIA ANN CAUDEL HEARING IN RE: EX PARTE APPLICATION OF PETITIONER AMANDA CAUDEL FOR ENTRY OF JUDGMENT
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Need:

1. Appearances
2. Proof of mailing to anyone not already served
3. Proposed Order